EXHIBIT 15

B26 (Official Form 26) (12/08)
KEN McCARTNEY, Bar No. 5-1335
The Law Offices of Ken McCartney, P.C.
Post Office Box 1364
Cheyenne, WY 82003
Tel (307) 635-0555
Fax (307) 635-0585
Email: bnkrpcyrep@aol.com

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF WYOMING

In re:)
)
JOHN CAMPBELL McTIERNAN, JR.,) Case No. 13-20987
)
) Chapter 11
Debtor.)

PERIODIC REPORT REGARDING VALUE, OPERATIONS AND PROFITABILITY OF ENTITIES IN WHICH THE ESTATE OF [NAME OF DEBTOR] HOLDS A SUBSTANTIAL OR CONTROLLING INTEREST

This is the report as of December 10, 2013, on the value, operations and profitability of those entities in which the estate holds a substantial or controlling interest, as required by Bankruptcy Rule 2015.3. The estate of [Name of Debtor] holds a substantial or controlling interest in the following entities:

Name of Entity	Interest of the Estate	Tab #
Bear Claw Cattle	100%	1
Project Save Justice	100%	2
Bear Claw Pictures Inc.	100%	3
Camas Prairie, Inc.	100%	4
Land, McTiernan, Inc.	100%	5
Ten Sleep, Inc.	100%	6
Tongue River Pictures, Inc.	100%	7

This periodic report (the "Periodic Report") contains separate reports ("Entity Reports") on the value, operations, and profitability of each entity listed above.

Each Entity Report shall consist of three exhibits. Exhibit A contains a valuation estimate for the entity as of a date not more than two years prior to the date of this report. It also contains a description of the valuation method used. Exhibit B contains a balance sheet, a statement of income (loss), a statement of cash flows, and a statement of changes in shareholders' or partners' equity (deficit) for the period covered by the Entity Report, along with summarized footnotes. Exhibit C contains a description of the entity's business operations.

THIS REPORT MUST BE SIGNED BY A REPRESENTATIVE OF THE TRUSTEE OR DEBTOR IN POSSESSION.

The undersigned, having reviewed the above listing of entities in which the estate of [Debtor] holds a substantial or controlling interest, and being familiar with the Debtor's financial affairs, verifies under the penalty of perjury that the listing is complete, accurate and truthful to the best of his/her knowledge.

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Date: April 20,2014

/s/ John McTiernan

Signature of Authorized Individual

John McTiernan

Name of Authorized Individual

Debtor in possession

Title of Authorized Individual

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TAB 1 Exhibit A1
Valuation Estimate for: Bear Claw Cattle Company

[Provide a statement of the entity's value and the value of the estate's interest in the entity, including a description of the basis for the valuation, the date of the valuation and the valuation method used. This valuation must be no more than two years old. Indicate the source of this information.]

The cattle ranch is an operating entity that has never been formally appraised or valued other than in connection with the underlying land. There are several recent appraisals for "the ranch," which is generally considered the real estate, although the opportunity to conduct a cattle business on the land would be an inherent part of the real estate. If "the ranch" is sold, as is the party's intention, the operating company will cease to operate and have only corporate shell value.

In 2011 the ranch's gross operating revenue was $30,450. Expenses far exceeded revenue so operations as a whole result in a negative capitalization. 2012's number should be known by the due date of the next B26 form.

To estimate the fair market value of the opportunity to ranch this property might be worth would be to capitalize gross revenues at an operating company rate, say 7%. That would put the opportunity to ranch this property, in perpetuity, at a value of $435,000. It is difficult to value the opportunity to ranch on a temporary basis, however, and no other opportunity can be guaranteed to continue.

No effort is made here to value the operating entity at certain carrying capacities because no such use is planned in the near future.

The hunting rights are bit easier to analysis. The current rent is $1,000 per creature and five were taken this year. Sold in perpetuity a reasonable asking price might be estimated by capitalizing the 2012, revenue at 7% to a value of $71,428.57

TAB 1 Exhibit B1

Financial Statements for: Bear Claw Cattle Company

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 1 Exhibit B1-1

Balance Sheet for: Bear Claw Cattle Company

As of 2011

[Provide a balance sheet dated as of the end of the most recent six-month period of the current fiscal year and as of the end of the preceding fiscal year. Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 1Exhibit B1-2

Statement of Income (Loss) for: Bear Claw Cattle Company

Period ending 2011

[Provide a statement of income (loss) for the following periods:

(i) For the initial report:
- ~~a.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
- ~~b.~~ the prior fiscal year.

(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 1 Exhibit B1-3

Statement of Cash Flows for: Bear Claw Cattle Company

For the period ending 2011

[Provide a statement of changes in cash flows for the following periods:

(i) For the initial report:
- ~~a.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
- ~~b.~~ the prior fiscal year.

(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 1 Exhibit B1-4
Statement of Changes in Shareholders'/Partners' Equity (Deficit) for: Bear Claw Cattle Company
period ending 12/31/2011

[Provide a statement of changes in shareholders'/partners equity (deficit) for the following periods:

(i) For the initial report:
~~a.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
~~b.~~ the prior fiscal year.
(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 1 Exhibit C1

Description of Operations for: Bear Claw Cattle Company

[Describe the nature and extent of the estate's interest in the entity.

Describe the business conducted and intended to be conducted by the entity, focusing on the entity's dominant business segment(s). Indicate the source of this information.]

John McTiernan is the sole owner of Bear Claw Cattle Company. This entity conducts the ranching business on John's home ranch and will continue to do so after reorganization until the property is sold. The ranching includes pasture rental, cattle operations, and leased hunting rights.

Source of information: John McTiernan forms 1040

TAB 2 Exhibit A2

Valuation Estimate for: Project Save Justice

[Provide a statement of the entity's value and the value of the estate's interest in the entity, including a description of the basis for the valuation, the date of the valuation and the valuation method used. This valuation must be no more than two years old. Indicate the source of this information.]

This is a non profit entity which would serve a valuable purpose, but has no inherent value for sale purposes.

This company had no revenue and is therefore valued at zero.

TAB 2 Exhibit B2
Financial Statements for: Project Save Justice

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. This entity's 2011 federal tax return is attached.

TAB 2 Exhibit B2-1
Balance Sheet for: Project Save Justice
As of [date]

[Provide a balance sheet dated as of the end of the most recent six-month period of the current fiscal year and as of the end of the preceding fiscal year. Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. This entity 2011 tax return is attached.

TAB 2 Exhibit B2-2

Statement of Income (Loss) for: Project Save Justice

Period ending 2011

[Provide a statement of income (loss) for the following periods:

(i) For the initial report:

~~c.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and

~~d.~~ the prior fiscal year.

(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. This entity's 2011 tax return is attached.

TAB 2 Exhibit B2-3

Statement of Cash Flows for: Project Save Justice

For the period ending 12/31/2011

[Provide a statement of changes in cash flows for the following periods:

(i) For the initial report:

~~c.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and

~~d.~~ the prior fiscal year.

(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. This entity's 2011 tax return is attached.

TAB 2 Exhibit B2-4
Statement of Changes in Shareholders'/Partners' Equity (Deficit) for: Project Save Justice
period ending 12/31/2011

[Provide a statement of changes in shareholders'/partners equity (deficit) for the following periods:

(i) For the initial report:
~~c.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
~~d.~~ the prior fiscal year.
(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. This entity's 2011 tax return is attached.

TAB 2 Exhibit C2

Description of Operations for: Project Save Justice

[Describe the nature and extent of the estate's interest in the entity.

Describe the business conducted and intended to be conducted by the entity, focusing on the entity's dominant business segment(s). Indicate the source of this information.]

John McTiernan is the sole member of Project Save Justice. The non-profit organization was created to inform the public of the workings and importance of the US Department of Justice.

Source of info: personal knowledge

TAB 3 Exhibit A3

Valuation Estimate for: Bear Claw Pictures, Inc.

[Provide a statement of the entity's value and the value of the estate's interest in the entity, including a description of the basis for the valuation, the date of the valuation and the valuation method used. This valuation must be no more than two years old. Indicate the source of this information.]

"Residuals" to movie rights are not routinely bought, sold, traded, or appraised. In John McTiernan's 2002, contested divorce proceeding where the ranch was valued at 5.7 million for property division purposes, the six property rights represented by this and the other five remaining companies that deal with movie rights were valued at the then existing bank account balance.

The undersigned knows of no better way to value a string of income than to capitalize the investment necessary to earn that income. Somewhat arbitrarily for the purpose of this form 7% is used.

This company had revenue of $29,099 in 2011, and is therefore valued at $415,700. Since McTiernan receives 50% of the revenue (the remainder being the property of an ex-wife) the value must be adjusted accordingly. Since residuals decline over time this number would have to be adjusted downward to estimate value. No specific knowledge is available to the undersigned to predict anything in this regard.

TAB 3 Exhibit B3

Financial Statements for: Bear Claw Pictures, Inc.

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing

TAB 3 Exhibit B3-1
Balance Sheet for: Bear Claw Pictures, Inc.

As of 2011

[Provide a balance sheet dated as of the end of the most recent six-month period of the current fiscal year and as of the end of the preceding fiscal year. Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing

TAB 3 Exhibit B3-2
Statement of Income (Loss) for: Bear Claw Pictures, Inc.

Period ending 2011

[Provide a statement of income (loss) for the following periods:

(i) For the initial report:
~~e.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
~~f.~~ the prior fiscal year.
(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 3 Exhibit B3-3

Statement of Cash Flows for: Bear Claw Pictures, Inc.

For the period ending 2011

[Provide a statement of changes in cash flows for the following periods:

(i) For the initial report:
- ~~e.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
- ~~f.~~ the prior fiscal year.

(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing

TAB 3 Exhibit B3-4

Statement of Changes in Shareholders'/Partners' Equity (Deficit) for: Bear Claw Pictures, Inc.

period ending 2011

[Provide a statement of changes in shareholders'/partners equity (deficit) for the following periods:

(i) For the initial report:

~~e.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and

~~f.~~ the prior fiscal year.

(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 3 Exhibit C3
Description of Operations for: Bear Claw Pictures, Inc.

[Describe the nature and extent of the estate's interest in the entity.

Describe the business conducted and intended to be conducted by the entity, focusing on the entity's dominant business segment(s). Indicate the source of this information.]

John McTiernan is the sole owner of Bear Claw Pictures, Inc.

Bear Claw Pictures, Inc is a company created for the services of a Director/Producer. The company receives royalty checks/residuals for past projects, namely Last Action Hero.

Source of info: Tax return, royalty/residuals

TAB 4 Exhibit A4
Valuation Estimate for: Camas Prairie, Inc.

[Provide a statement of the entity's value and the value of the estate's interest in the entity, including a description of the basis for the valuation, the date of the valuation and the valuation method used. This valuation must be no more than two years old. Indicate the source of this information.]

"Residuals" to movie rights are not routinely bought, sold, traded, or appraised. In John McTiernan's 2002, contested divorce proceeding where the ranch was valued at 5.7 million for property division purposes, the six property rights represented by this and the other five remaining companies that deal with movie rights were valued at the then existing bank account balance.

The undersigned knows of no better way to value a string of income than to capitalize the investment necessary to earn that income. Somewhat arbitrarily for the purpose of this form 7% is used.

This company had revenue of $38,240 in 2011, and is therefore valued at $546,285. Since McTiernan receives approximately 84% of the revenue (the remainder being the property of an ex-wife) the value must be adjusted accordingly. Since residuals decline over time this number would have to be adjusted downward to estimate value. No specific knowledge is available to the undersigned to predict anything in this regard.

TAB 4 Exhibit B4
Financial Statements for: Camas Prairie, Inc.

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing

TAB 4 Exhibit B4-1
Balance Sheet for: Camas Prairie, Inc.
As of 2011

[Provide a balance sheet dated as of the end of the most recent six-month period of the current fiscal year and as of the end of the preceding fiscal year. Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 4 Exhibit B4-2

Statement of Income (Loss) for: Camas Prairie, Inc.

Period ending 2011

[Provide a statement of income (loss) for the following periods:

(i) For the initial report:
- ~~g.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
- ~~h.~~ the prior fiscal year.

(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 4 Exhibit B4-3
Statement of Cash Flows for: Camas Prairie, Inc.
For the period ending 2011

[Provide a statement of changes in cash flows for the following periods:

(i) For the initial report:
  ~~g.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
  ~~h.~~ the prior fiscal year.
(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 4 Exhibit B4-4

Statement of Changes in Shareholders'/Partners' Equity (Deficit) for: Camas Prairie, Inc. period ending 2011

[Provide a statement of changes in shareholders'/partners equity (deficit) for the following periods:

(i) For the initial report:
~~g.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
~~h.~~ the prior fiscal year.
(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 4 Exhibit C4

Description of Operations for: Camas Prairie, Inc.

[Describe the nature and extent of the estate's interest in the entity.

Describe the business conducted and intended to be conducted by the entity, focusing on the entity's dominant business segment(s). Indicate the source of this information.]

John McTiernan is the sole owner of Camas Prairie, Inc.

Camas Prairie, Inc is a company created for the services of a Director/Producer. The company receives royalty checks/residuals for past projects, namely:
Basic
Die Hard with a Vengence (Die Hard III)
The 13th Warrior
The Thomas Crown Affair

Source of info: Tax return, royalty/residuals payments

TAB 5 Exhibit A5
Valuation Estimate for: Land/McTiernan, Inc.

[Provide a statement of the entity's value and the value of the estate's interest in the entity, including a description of the basis for the valuation, the date of the valuation and the valuation method used. This valuation must be no more than two years old. Indicate the source of this information.]

"Residuals" to movie rights are not routinely bought, sold, traded, or appraised. In John McTiernan's 2002, contested divorce proceeding where the ranch was valued at 5.7 million for property division purposes, the six property rights represented by this and the other five remaining companies that deal with movie rights were valued at the then existing bank account balance.

The undersigned knows of no better way to value a string of income than to capitalize the investment necessary to earn that income. Somewhat arbitrarily for the purpose of this form 7% is used.

This company had revenue of $65,034 in 2011, and is therefore valued at $937,628.57. Since McTiernan receives approximately 75% of the revenue (the remainder being the property of an ex-wife) the value must be adjusted accordingly. Since residuals decline over time this number would have to be adjusted downward to estimate value. No specific knowledge is available to the undersigned to predict anything in this regard.

TAB 5 Exhibit B5
Financial Statements for: Land/McTiernan, Inc.

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 5 Exhibit B5-1
Balance Sheet for: Land/McTiernan, Inc.
As of 2011

[Provide a balance sheet dated as of the end of the most recent six-month period of the current fiscal year and as of the end of the preceding fiscal year. Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 5 Exhibit B5-2

Statement of Income (Loss) for: Land/McTiernan, Inc.

Period ending 2011

[Provide a statement of income (loss) for the following periods:

(i) For the initial report:
- ~~i.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
- ~~j.~~ the prior fiscal year.

(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 5 Exhibit B5-3
Statement of Cash Flows for: Land/McTiernan, Inc.
For the period ending 2011

[Provide a statement of changes in cash flows for the following periods:

(i) For the initial report:
- i. the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
- j. the prior fiscal year.

(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 5 Exhibit B5-4
Statement of Changes in Shareholders'/Partners' Equity (Deficit) for:
Land/McTiernan, Inc.
period ending 2011

[Provide a statement of changes in shareholders'/partners equity (deficit) for the following periods:

(i) For the initial report:
- ~~i.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
- ~~j.~~ the prior fiscal year.

(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 5 Exhibit C5

Description of Operations for: Land/McTiernan, Inc.

[Describe the nature and extent of the estate's interest in the entity.

Describe the business conducted and intended to be conducted by the entity, focusing on the entity's dominant business segment(s). Indicate the source of this information.]

John McTiernan is the sole owner of Land/McTiernan, Inc.

Land/McTiernan, Inc is a company created for the services of a Director/Producer. The company receives royalty checks/residuals for past projects, namely:
Die Hard
Medicine Man
Predator
The Hunt for Red October

Source of info: Tax return, royalty/residuals payments

TAB 6 Exhibit A6

Valuation Estimate for for: Ten Sleep, Inc.

[Provide a statement of the entity's value and the value of the estate's interest in the entity, including a description of the basis for the valuation, the date of the valuation and the valuation method used. This valuation must be no more than two years old. Indicate the source of this information.]

"Residuals" to movie rights are not routinely bought, sold, traded, or appraised. In John McTiernan's 2002, contested divorce proceeding where the ranch was valued at 5.7 million for property division purposes, the six property rights represented by this and the other five remaining companies that deal with movie rights were valued at the then existing bank account balance.

The undersigned knows of no better way to value a string of income than to capitalize the investment necessary to earn that income. Somewhat arbitrarily for the purpose of this form 7% is used.

This company had revenue of $6,419 in 2011, and is therefore valued at $91,700. Since McTiernan receives approximately 66% of the revenue (the remainder being the property of an ex-wife) the value must be adjusted accordingly. Annual revenue is expected to decline from residuals, although there can be an occasional resurgence. A number adjusted downward by at least 50% would be a more accurate estimate of present value. No specific knowledge is available to the undersigned to predict anything in this regard.

TAB 6 Exhibit B6

Financial Statements for: Ten Sleep, Inc.

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 6 Exhibit B6-1
Balance Sheet for: Ten Sleep, Inc.

As of 2011

[Provide a balance sheet dated as of the end of the most recent six-month period of the current fiscal year and as of the end of the preceding fiscal year. Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 6 Exhibit B6-2
Statement of Income (Loss) for: Ten Sleep, Inc.

Period ending 2011

[Provide a statement of income (loss) for the following periods:

(i) For the initial report:

~~k.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and

~~l.~~ the prior fiscal year.

(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 6 Exhibit B6-3
Statement of Cash Flows for: Ten Sleep, Inc.

For the period ending 2011

[Provide a statement of changes in cash flows for the following periods:

(i) For the initial report:
k. the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
l. the prior fiscal year.
(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 6 Exhibit B6-4
Statement of Changes in Shareholders'/Partners' Equity (Deficit) for: Ten Sleep, Inc.

period ending 2011

[Provide a statement of changes in shareholders'/partners equity (deficit) for the following periods:

(i) For the initial report:
- k. the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
- l. the prior fiscal year.

(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 6 Exhibit C6
Description of Operations for: Ten Sleep, Inc.

[Describe the nature and extent of the estate's interest in the entity.

Describe the business conducted and intended to be conducted by the entity, focusing on the entity's dominant business segment(s). Indicate the source of this information.]

John McTiernan is the sole owner of Ten Sleep, Inc.

Ten Sleep, Inc is a company created for the services of a Director/Producer. The company receives royalty checks/residuals for past projects, namely:

Die Hard with a Vengeance
The 13^{th} Warrior

Source of info: Tax return, royalty/residuals payments

TAB 7 Exhibit A7
Valuation Estimate for: Tongue River Pictures, Inc.

[Provide a statement of the entity's value and the value of the estate's interest in the entity, including a description of the basis for the valuation, the date of the valuation and the valuation method used. This valuation must be no more than two years old. Indicate the source of this information.]

"Residuals" to movie rights are not routinely bought, sold, traded, or appraised. In John McTiernan's 2002, contested divorce proceeding where the ranch was valued at 5.7 million for property division purposes, the six property rights represented by this and the other five remaining companies that deal with movie rights were valued at the then existing bank account balance.

The undersigned knows of no better way to value a string of income than to capitalize the investment necessary to earn that income. Somewhat arbitrarily for the purpose of this form 7% is used.

This company had revenue of $87,306 in 2011, and is therefore valued at $1,247,228. Since McTiernan receives approximately 50% of the revenue (the remainder being the property of an ex-wife) the value must be adjusted accordingly. Annual revenue is expected to decline from residuals, although there can be an occasional resurgence. This number would have to be amended downward by at least 50% to take into account the decline expected over time. No specific knowledge is available to the undersigned to predict anything in this regard.

TAB 7 Exhibit B7
Financial Statements for: Tongue River Pictures, Inc.

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 7 Exhibit B7-1
Balance Sheet for: Tongue River Pictures, Inc.
As of 2011

[Provide a balance sheet dated as of the end of the most recent six-month period of the current fiscal year and as of the end of the preceding fiscal year. Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 7Exhibit B7-2

Statement of Income (Loss) for: Tongue River Pictures, Inc.

Period ending 2011

[Provide a statement of income (loss) for the following periods:

(i) For the initial report:

~~m.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and

~~n.~~ the prior fiscal year.

(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 7 Exhibit B7-3

Statement of Cash Flows for: Tongue River Pictures, Inc.

For the period ending 2011

[Provide a statement of changes in cash flows for the following periods:

(i) For the initial report:

~~m.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and

~~n.~~ the prior fiscal year.

(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 7 Exhibit B7-4

Statement of Changes in Shareholders'/Partners' Equity (Deficit) For: Tongue River Pictures, Inc.

period ending [date]

[Provide a statement of changes in shareholders'/partners equity (deficit) for the following periods:

(i) For the initial report:

~~m.~~ the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and

~~n.~~ the prior fiscal year.

(ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None of the debtor's entities keep monthly financial statement information. All reports are prepared in conjunction with the annual income tax returns. 2011's tax return is attached. 2012 should be ready by the date of the next Form B26 filing.

TAB 7 Exhibit C7
Description of Operations for: Tongue River Pictures, Inc.

[Describe the nature and extent of the estate's interest in the entity.

Describe the business conducted and intended to be conducted by the entity, focusing on the entity's dominant business segment(s). Indicate the source of this information

John McTiernan is the sole owner of Tongue River Pictures, Inc.

Tongue River Pictures, Inc is a company created for the services of a Director/Producer. The company receives royalty checks/residuals for past projects, namely Last Action Hero.

Source of info: Tax return, royalty/residuals payments